Quality ID #374: Closing the Referral Loop: Receipt of Specialist Report – National Quality Strategy
Domain: Effective Communication and Care Coordination

2018 OPTIONS FOR INDIVIDUAL MEASURES:
REGISTRY ONLY

MEASURE TYPE:
Process

DESCRIPTION:
Percentage of patients with referrals, regardless of age, for which the referring provider receives a report from the provider to whom the patient was referred

INSTRUCTIONS:
This measure is to be submitted a minimum of once per performance period for all patients with a referral during the performance period. This measure may be submitted by eligible clinicians who perform the quality actions described in the measure for the patients for whom a referral was made during the performance period based on the services provided and the measure-specific denominator coding. Eligible professionals or eligible clinicians reporting on this measure should note that all data for the reporting year is to be submitted by the deadline established by CMS. Therefore, eligible professionals or eligible clinicians who see patients towards the end of the reporting period (ie, December in particular), should communicate the consultant report as soon as possible in order for those patients to be counted in the measure numerator. Communicating the report as soon as possible will ensure the data is included in the submission to CMS.

Measure Submission:
The listed denominator criteria is used to identify the intended patient population. The numerator options included in this specification are used to submit the quality actions allowed by the measure. The quality-data codes listed do not need to be submitted for registry submissions; however, these codes may be submitted for those registries that utilize claims data.

DENOMINATOR:
Number of patients, regardless of age, who were referred by one provider to another provider, and who had a visit during the measurement period

DENOMINATOR NOTE: If there are multiple referrals for a patient during the performance period, use the first referral.

*Signifies that this CPT Category I code is a non-covered service under the Medicare Part B Physician Fee Schedule (PFS). These non-covered services should be counted in the denominator population for registry-based measures.

Denominator Criteria (Eligible Cases):
Patients regardless of age on the date of the encounter
AND
Telehealth Modifier: GQ, GT, 95, POS 02
AND
Patient was referred to another provider or specialist during the performance period: G9968
NUMERATOR:
Number of patients with a referral, for which the referring provider received a report from the provider to whom the patient was referred

**NUMERATOR NOTE:** The consultant report that will fulfill the referral should be completed after the referral, and should be related to the referral for which it is attributed. If there are multiple consultant reports received by the referring provider which pertain to a particular referral, use the first consultant report to satisfy the measure.

The provider to whom the patient was referred should be the same provider that sends the report.

**Definitions:**
**Referral:** A request from one physician or other eligible provider to another practitioner for evaluation, treatment, or co-management of a patient’s condition. This term encompasses referral and consultation as defined by Centers for Medicare and Medicaid Services.

**Numerator Options:**
**Performance Met:** Provider who referred the patient to another provider received a report from the provider to whom the patient was referred G9969

**OR**

**Performance Not Met:** Provider who referred the patient to another provider did not receive a report from the provider to whom the patient was referred G9970

**RATIONALE:**
Problems in the outpatient referral and consultation process have been documented, including lack of timeliness of information and inadequate provision of information between the specialist and the requesting physician (Gandhi, 2000; Forrest, 2000; Stille, 2005). In a study of physician satisfaction with the outpatient referral process, Gandhi et al. (2000) found that 68% of specialists reported receiving no information from the primary care provider prior to referral visits, and 25% of primary care providers had still not received any information from specialists 4 weeks after referral visits. In another study of 963 referrals (Forrest, 2000), pediatricians scheduled appointments with specialists for only 39% and sent patient information to the specialists in only 51% of the time.

In a 2006 report to Congress, MedPAC found that care coordination programs improved quality of care for patients, reduced hospitalizations, and improved adherence to evidence-based care guidelines, especially among patients with diabetes and CHD. Associations with cost-savings were less clear; this was attributed to how well the intervention group was chosen and defined, as well as the intervention put in place. Additionally, cost-savings were usually calculated in the short-term, while some argue that the greatest cost-savings accrue over time (MedPAC, 2006).

Improved mechanisms for information exchange could facilitate communication between providers, whether for time-limited referrals or consultations, on-going co-management, or during care transitions. For example, a study by Branger et al. (1999) found that an electronic communication network that linked the computer-based patient records of physicians who had shared care of patients with diabetes significantly increased frequency of communications between physicians and availability of important clinical data. There was a 3-fold increase in the likelihood that the specialist provided written communication of results if the primary care physician scheduled appointments and sent patient information to the specialist (Forrest, 2000).
Care coordination is a focal point in the current health care reform and our nation's ambulatory health information technology (HIT) framework. The National Priorities Partnership recently highlighted care coordination as one of the most critical areas for development of quality measurement and improvement (NPP, 2008).

**CLINICAL RECOMMENDATION STATEMENTS:**
None

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**Denominator**
- All Patients Regardless of Age
  - Yes
    - Encounter As Listed in the Denominator (1/1/2018 thru 12/31/2018)
      - Yes
        - Not Included In Eligible Population/Denominator
          - Yes
            - Telehealth Modifier: Q0, GT, 95, POS 02
              - No
                - Data Completeness Not Met Quality Data Code or Equivalent Not Submitted (10 patients)
      - No
        - Provider Who Referred The Patient To Another Provider Did Not Receive A Report From The Provider To Whom The Patient Was Referred
          - No
            - Data Completeness Met Performance Met (09968 or Equivalent) (50 patients)
          - Yes
            - Provider Who Referred The Patient To Another Provider Did Not Receive A Report From The Provider To Whom The Patient Was Referred
              - No
                - Data Completeness Met Performance Met (09968 or Equivalent) (10 patients)
              - Yes
                - Provider Who Referred The Patient To Another Provider Did Not Receive A Report From The Provider To Whom The Patient Was Referred
                  - No
                    - Data Completeness Not Met Quality Data Code or Equivalent Not Submitted (10 patients)
                  - Yes
                    - Include In Eligible Population/Denominator (80 patients)

**Numerator**
- Provider Who Referred The Patient To Another Provider Received A Report From The Provider To Whom The Patient Was Referred
  - Yes
    - Data Completeness Met Performance Met (09968 or Equivalent) (50 patients)
  - No
    - Data Completeness Met Performance Not Met (09968 or Equivalent) (10 patients)

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**SAMPLE CALCULATION:**

- **Data Completeness**
  - Performance Met (e=50 patients) = Performance Not Met (c=10 patients) = 70 patients = 87.50%
  - Eligible Population / Denominator (d=80 patients) = 80 patients

- **Performance Rate**
  - Performance Met (e=50 patients) = 80 patients = 85.71%
  - Data Completeness Numerator (70 patients) = 70 patients

*See the posted Measure Specification for specific coding and instructions to submit this measure.*

**NOTE:** Submission Frequency: Process

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12/11/2017
2018 Registry Flow for Quality ID # 374: Closing the Referral Loop: Receipt of Specialist Report

Please refer to the specific section of the Measure Specification to identify the denominator and numerator information for use in submitting this Individual Measure. This flow is for registry data submission.

1. Start with Denominator

2. Check Patient Age
   a. All Patients Regardless of Age, proceed to check Encounter Performed.

3. Check Encounter Performed:
   a. If Encounter as Listed in the Denominator equals No, do not include in Eligible Patient Population. Stop Processing.
   b. If Encounter as Listed in the Denominator equals Yes, proceed to check Telehealth Modifier.

4. Check Telehealth Modifier:
   a. If Telehealth Modifier equals No, proceed to check Referral to Another Eligible Clinician or Provider.
   b. If Telehealth Modifier equals Yes, do not include in Eligible Patient Population. Stop Processing.

5. Check Referral to Another Eligible Clinician or Provider
   a. If Referral to Another Eligible Clinician or Provider equals Yes, include in the Eligible Population.
   b. If Referral to Another Eligible Clinician or Provider equals No, do not include in Eligible Patient Population. Stop Processing.

6. Denominator Population
   a. Denominator Population is all Eligible Patients in the Denominator. Denominator is represented as Denominator in the Sample Calculation listed at the end of this document. Letter d equals 80 patients in the Sample Calculation.

7. Start Numerator

8. Check Report from the Eligible Clinician or Provider to Whom the Patient was Referred is Received:
   a. If Report from the Eligible Clinician or Provider to Whom the Patient was Referred is Received equals Yes, include in Data Completeness Met and Performance Met.
   b. Data Completeness Met and Performance Met letter is represented as Data Completeness and Performance Rate in the Sample Calculation listed at the end of this document. Letter a equals 60 patients in the Sample Calculation.
   c. If Report from the Eligible Clinician or Provider to Whom the Patient was Referred is Received equals No, proceed to Report from the Eligible Clinician or Provider to Whom the Patient was Referred Not Received.

9. Check Report from the Eligible Clinician or Provider to Whom the Patient was Referred Not Received:
a. If Report from the Eligible Clinician or Provider to Whom the Patient was Referred Not Received equals Yes, include in Data Completeness Met and Performance Not Met.

b. Data Completeness Met and Performance Not Met letter is represented in the Data Completeness in the Sample Calculation listed at the end of this document. Letter c equals 10 patients in the Sample Calculation.

c. If Report from the Eligible Clinician or Provider to Whom the Patient was Referred Not Received equals No, proceed to Data Completeness Not Met.

10. Check Data Completeness Not Met:

   a. If Data Completeness Not Met equals No, Quality-Data Code or equivalent not submitted. 10 patients have been subtracted from the Data Completeness Numerator in the Sample Calculation.

   **SAMPLE CALCULATION:**

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   \text{Data Completeness} = \frac{\text{Performance Met (a=60 patients)} + \text{Performance Not Met (c=10 patients)}}{\text{Eligible Population / Denominator (d=80 patients)}} = \frac{70 \text{ patients}}{80 \text{ patients}} = 87.50\%
   \]

   \[
   \text{Performance Rate} = \frac{\text{Performance Met (a=60 patients)}}{\text{Data Completeness Numerator (70 patients)}} = \frac{60 \text{ patients}}{70 \text{ patients}} = 85.71\%
   \]